

SECOND QUARTER MEETING - 2020

Date: 7 May 2020 Venue: [Register](#)
Time: 1.30pm – 4.15pm
MC: Toby Stevenson - Sapere
Research Group

Agenda

- 1.20pm **MEETING LIVE**
- 1.30pm Introduction, welcome and online house-keeping from the MC
What will the new normal look like for the energy sector?
Toby Stevenson - *Director*, Sapere Research Group
- 1.45pm **The Covid recession and its effect on demand in the medium and longer term**
A look at what might happen to electricity demand over the next 2 to 3 years as the world moves through the Covid-19 recession.
Greg Sise – *Managing Director*, Energy Link
- 2.05pm **Pandemic response effects on power demand**
An analysis of the reductions in weather-adjusted power demand through the different alert levels in NZ. Also, insights from Australia, Japan and Singapore.
Mark Todoroff - *Business Development Director*, TESLA Asia Pacific
- 2.15pm **A fresh look at carbon trading: independence and flexibility**
Quintin Tahau – *General Manager*, emsTradePoint
- 2.35pm Break

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Agenda

- 2.40pm **RESTART**
LARGE INDUSTRIALS PANEL DISCUSSION
 For many industrial gas and electricity users, Level 4 restrictions on operations led to significant, immediate and unplanned changes in energy demand. Moving into Level 3 and beyond, what will the challenges be to get things up and running again and what is “normal” going to look like?
- Impacts at different sites on load profile by fuel type
 - How was the commercial and operating response from the energy sector – transmission, distribution, retail
 - Thoughts on near-term energy procurement and energy trading
- Alan Eyes** - *Energy Manager, New Zealand Steel*
Paul Whelan - *Commercial and Finance Manager, Oceana Gold - Macraes Operation*
Darren Gilchrist - *Energy Manager, Oji Fibre Solutions*
Toby Stevenson – *Facilitator*
- 3.20pm **Current Government thinking around carbon and the ETS**
Nigel Brunel - *Director – Institutional Commodities, OMF*
- MARKET UPDATES**
- 3.25pm Electricity spot market, hydro, demand, supply, prices over the last quarter
Leo Villena – *Analyst, NZX*
- 3.35pm FTR market
Edward Oosterbaan – *FTR Manager/Gas Allocation Agent, Energy Market Services*
- 3.45pm Gas market
Cathy Lawless – *Gas Market Analyst, emsTradePoint*
- 3.55pm Futures – electricity and gas
Chris Pugh, *Product Development & Sales, ASX*
- 4.05pm Activity update
James Tipping - *Chief Strategy Officer, Electricity Authority*
- 4.15pm Wrap up from MC

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