

## JULY MEETING – 2023

**Date:** Tuesday 25 July 2023  
**Time:** 1.30pm – 5.00pm  
**MC:** **Alan Young** – Enerlytica

**Venue:** [Grand Millennium Auckland](#)  
71 Mayoral Drive  
Cnr Vincent Street, Auckland

### Agenda

1.10pm **Doors open:** Registration and networking – tea and coffee

1.30pm **Introduction:** Welcome from the MC  
**Alan Young** – Associate *Director*, Enerlytica

1.35pm **Market Update | Electricity spot market, hydro, demand, supply and prices**  
**Karen Lin** – *Energy Business Analyst*, NZX

1:40pm **Supporting the power system through Winter 2023**

The system operator has highlighted a tight supply situation from Winter 2023, driven in part by the changing nature of the power system as it transitions to a low carbon future. The Electricity Authority and the system operator have worked together to implement 4 initiatives ahead of Winter 2023 to improve market information and resource visibility. Longer term, work such as the demand side initiatives implemented as part of the real time pricing project, the Future Security and Resilience work programme, MDAG 100% renewables and the regulatory settings for distribution networks will ensure that New Zealand will be in the best position to address the challenges of the future renewable power system.

**Chris Otton** – *Manager, Market policy - Operations*, Electricity Authority

**Mark Herring** – *Market & Business Manager*, Transpower

As an aside, at the February forum some attendees asked about the FTR obligations price map presented by the Authority. This is now available [here](#).

2.10pm **Market Update | Energy Link**  
**Greg Sise** – *Managing Director*, Energy Link

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2.25pm

**Market Update | Futures – electricity**

**Chris Pugh** – *Product Development & Sales, ASX*

2.30pm

**Market Update | Power demand trends**

**Mark Todoroff** – *Business Development Director, TESLA Asia Pacific*

2.50pm

**Networking break:** Tea and coffee

3.20pm

**Climate Change Commission Q+A**

The Climate Change Commission each year provides advice on the unit limit and price control settings of the NZ ETS. This year they are also working on advice to the Government on the second emissions reduction plan.

Our subject matter experts will provide an overview of their 2023 NZ ETS settings advice, as well as draft advice on emissions pricing and specific energy sector policy direction.

Following the overview, we will drill down on specifics with questions from our facilitator.

**Eva Murray** – *Principal Analyst (Markets), Climate Change Commission*

**Alexandra Aimer-Seton** – *Principal Analyst (Industry and Energy), Climate Change Commission*

Facilitator: **Nigel Brunel** – *Head of Commodities, Jarden*

3.50pm

**Market Update | Gas market**

**Cathy Lawless** – *Senior Commodity Markets Analyst, emsTradePoint*

3.55pm

**NZ Steel partnering for success**

In May 2023, New Zealand Steel announced a partnership with the Government and Contact Energy to shrink the carbon footprint of the Glenbrook steel mill. This session will cover the drivers for change, the grant from the Government Investment in Decarbonising Industry (GIDI) Fund and the benefits that will be delivered to Contact Energy, NZ Steel, and Aotearoa.

- Drivers and settings for change
- A sound business case and GIDI
- Procurement objectives
- Demand response capability

**Robin Davies** – *Chief Executive, New Zealand Steel*

**Andy Sibley** – *Chief Executive Officer, Simply Energy*

**Tim Boyce** – *Head of Wholesale Markets, Contact*

Tim will also provide a general update from Contact before the last session of the day.

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4.35pm

**Introducing Helios Energy**

Helios has established a development portfolio of over 1000 MW of utility scale solar and storage projects. Hear from Helios on the lessons learned in solar development, what makes a competitive solar project and the role solar can play as part of Aotearoa New Zealand's energy future.

**Jason McDonald** – *Director*, Helios Energy

4.55pm

**Wrap of the afternoon**

5.00pm

**Forum close – networking start**

6.00pm

**Networking finish**

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