

MARCH MEETING – 2024

Date: Thursday 21 March 2024
Time: 1.20pm – 5.00pm
MC: **Angela Houston**, Transpower

Venue: [Te Wharewaka o Pōneke](#)
2 Taranaki Street, Wellington
Central (on the Whairepo lagoon,
near Te Papa) and online

Agenda

- 1.00pm **Doors open:** Registration and networking – tea and coffee
- 1.20pm **Introduction:** Welcome from the MC
Angela Houston – *outage planning manager*, Transpower
- 1:25pm **Introduction from the new Climate Change Minister** (pre-recorded)
Hon Simon Watts shares his thoughts on government priorities, the ETS, and his aspirations for Aotearoa in this short message.
Hon Simon Watts – *Minister of Climate Change*
- 1:30pm **Recap on the latest advice on NZ ETS settings**
Hear about the Commission’s latest advice on unit limits and price control settings for the New Zealand Emissions Trading Scheme.
Eva Murray – *principal analyst*, Climate Change Commission
- 1:50pm **ETS Market Assurance**
An overview and introduction to the ETS Market Assurance and Operations Team at the Ministry for the Environment, which was formed last year.
Susan Baas – *manager* and **Cathy Lawless** – *senior analyst*
Market Assurance and Operations (Climate Change), Ministry for the Environment
- 2:05pm **Market Update | Electricity and ETS**
Tim Chadwick – *head of energy operations*, NZX

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- 2.10pm **Winter 2024 Outlook**
In February 2024 Transpower released its Winter 2024 Outlook paper. This presentation will review the expected challenges highlighted in the paper and the assumptions behind them.
Ramu Naidoo – *acting market operations manager, Transpower*
- 2.40pm **Market Update | Jarden**
Mike McIntyre – *director, head of derivatives, Jarden*
- 2.50pm **Energy Link Update**
Update on the contracts (FPVV + hedges + PPAs) market
Greg Sise – *managing director, Energy Link*
- 3.00pm **Afternoon networking break**
Tea, coffee, and a snack
- 3.30pm **Market Update | Futures – electricity** (remote via Zoom)
Chris Pugh – *product development & sales, ASX*
- 3.40pm **Long- and mid-term outlook for the supply and demand of natural gas in New Zealand**
Natural gas is a significant component of New Zealand’s energy landscape but, with the drive to reduce and remove emissions, the long-term outlook for natural gas faces significant uncertainty. We will look at the major sources of demand for natural gas and the trends that are emerging. We will also consider the opportunities and challenges on the sector’s supply side. We then combine these considerations to present a long-term outlook for security of supply and discuss the key drivers which can shift the dial within the sector.
Andrew Sykes – *senior manager, power and utilities | strategy and transactions, EY*
- 4.05pm **Price discovery in a renewables-based electricity system**
In December 2023, the Electricity Authority published the Market Development Advisory Group (MDAG) final report into price discovery in a renewables-based electricity system. This session will provide a brief overview of MDAG’s recommendations and the Authority’s plan to address and implement them.
Kirsty Hutchison – *manager wholesale markets policy, Electricity Authority*
Jo Goudie – *principal analyst wholesale markets policy, Electricity Authority*
- 4.30pm **Market Update | Gas** (pre-recorded)
Kerry Wilkins – *markets manager, emsTradePoint*

4.35pm

Green Hydrogen is here

Hiringa Energy is an energy company redefining the future of green energy infrastructure and transport fuels through the adoption of green hydrogen. With multiple projects underway, milestones being achieved and bold plans, this session will cover:

- Introduction to Hiringa Energy
- Current projects and markets – near term electricity requirements
- Hydrogen's interaction with the wholesale & ancillary service electricity markets (partnerships with gentailers and renewable developers)
- Future projects and scale-up

Matt Carnachan – *co-founder | head of trading & energy markets, Hiringa*

5.00pm

Wrap of the afternoon

5.05pm

Networking drinks

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[ICAP](#) is a world-leading intermediary in wholesale financial, energy, and commodities markets. With more than 200 staff across its offices worldwide, the Energy & Commodities division covers base and precious metals, environmental products, crude oil and oil products, electricity, natural gas, coal, iron ore and weather derivatives.

Kellee Campbell – *divisional director energy & commodities, Australia & New Zealand, head of global weather derivatives, ICAP*

6.00pm

Networking finish

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